



06/13/00

Class	Subclass	ISSUE CLASSIFICATION
-------	----------	----------------------

BEST AVAILABLE COPY

PATENT NUMBER

U.S. UTILITY Patent Application

<p>O.I.P.E.</p> <p>M.H. (1) <i>[Signature]</i></p> <p>SCANNED <i>[Signature]</i> Q.A. <i>[Signature]</i></p>	<p>PATENT DATE</p>
---	---------------------------

APPLICATION NO. 09/592660	CONT/PRIOR	CLASS 709 705	SUBCLASS 36	ART UNIT 2756 3618	EXAMINER Nguyen, Hoa	805
------------------------------	------------	--------------------------------	---------------------------	-------------------------------------	-------------------------	-----

ICANT'S
Neil Black
Peter Hansen
Jon Markman

APPLICANT'S

TITLE

System and method for creating model investment portfolios

PTO-2040
12/99

ISSUING CLASSIFICATION

[illegible]

<input type="checkbox"/> TERMINAL DISCLAIMER	DRAWINGS			CLAIMS ALLOWED	
	Sheets Drwg.	Figs. Drwg.	Print Fig.	Total Claims	Print Claim for O.G.
<input type="checkbox"/> The term of this patent subsequent to _____ (date) has been disclaimed. <input type="checkbox"/> The term of this patent shall not extend beyond the expiration date of U.S Patent. No. _____ 	_____ (Assistant Examiner) (Date)			NOTICE OF ALLOWANCE MAILED	
	_____ (Primary Examiner) (Date)			ISSUE FEE	
Amount Due				Date Paid	
<input type="checkbox"/> The terminal _____ months of this patent have been disclaimed.	_____ (Legal Instruments Examiner) (Date)			ISSUE BATCH NUMBER	

WARNING:

WARNING:
The information disclosed herein may be restricted. Unauthorized disclosure may be prohibited by the United States Code Title 35, Sections 122, 181 and 368.
Possession outside the U.S. Patent & Trademark Office is restricted to authorized employees and contractors only.

Form PTO-436A
(Rev. 6/99)

FILED WITH: ☐ DISK (CRF) ☐ FICHE ☐ CD-ROM
(Attached in pocket on right inside flap)

(FACE)